State of Wisconsin Department of Employee Trust Funds DOA-3049 (R01/2000)) S. 51.01(5) Wis. Stats.; s. 111.32(13m) Wis. Stats.



Department of Employee Trust Funds 801 W. Badger Road P. O. Box 7931 Madison, WI 53707-7931

## **Contract By Authorized Board**

Commodity or Service:

Consulting Actuary to the State of Wisconsin Employee Trust Funds Board for the Group Insurance Programs

Offered by the State of Wisconsin Group Insurance Board

Request for Bid/Proposal No: ETG0013

Authorized Board: Employee Trust Funds

Board

**Contract Period:** 

10/01/2010 through 09/30/2012, with an option to extend the contract for one additional two-year period

subject to the satisfactory negotiation of terms acceptable to the Department and named firm.

- This contract is entered into by and between the State of Wisconsin, Department of Employee Trust Funds (Department), the State of Wisconsin Employee Trust Funds Board (Board). and the contractor whose name, address, and principal officer appears on page 2.
   The Department is the sole point of contract for Board contracting;
- Whereby the Department of Employee Trust Funds agrees to direct the purchase and the contractor agrees to supply the contract
  requirements cited above in accordance with the terms and conditions of the request for bid cited above, and in accordance with the
  contractor's bid submitted on this request for bid which request for bid is hereby made a part of this contract;
- In connection with the performance of work under this contract, the contractor agrees not to discriminate against any employees or applicant for employment because of age, race, religion, color, handicap, sex, physical condition, developmental disability as defined in s.51.01(5), Wis. Stats., sexual orientation as defined in s.111.32(13m), Wis. Stats., or national origin. This provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. Except with respect to sexual orientation, the contractor further agrees to take affirmative action to ensure equal employment opportunities. The contractor agrees to post in conspicuous places, available for employees and applicants for employment, notices to be provided by the contracting officer setting forth the provisions of the nondiscrimination clause.
- , 4. Contracts estimated to be over twenty-five thousand dollars (\$25,000) require the submission of a written affirmative action plan. Contractors with an annual work force of less than twenty-five (25) employees are exempted from this requirement.
  - Within fifteen (15) working days after the award of the contract, the plan shall be submitted for approval to the Department. Technical assistance regarding this clause is provided by the Purchasing Agent, Department of Employee Trust Funds, P.O. Box 7931, Madison, WI 53707-7931, (608) 266-8989, mark.blank@etf.state.wi.us.
- For purposes of administering the contract, the Order of Precedence is the First Amendment to the proposal dated August 13, 2007 Including exhibit 1, Business Associate Addendum; the official purchase order; RFP ETG0013 dated April 18, 2007 (including all appendices and amendments); the Standard terms and conditions; and Contractor's response to the RFP.
- 6. Extend contract for two years 10/01/2010 thru 09/30/2012 with option for one additional two-year period. Contract updated per amendment 2 dated July 13, 2010.
- 7. The Third Amendment, dated February 25, 2011 and Exhibit 1 Disability Program Redesign Tasks and Time to Task, is created as part of this contract to clarify additional services provided by Contractor for the Group Insurance Programs Disability Program Redesign. Total costs for work associated with this amendment are not to exceed \$182,000 without prior written authorization.

Contract Number & Service: ETG0013 Consulting Actuary to the State of Wisconsin Employee Trust Funds Board for the Group Insurance Programs Offered by the State of Wisconsin Group Insurance Board

State of Wisconsin Department of Employee Trust Funds
By Authorized Board (Name) Employee Trust Funds Board
By (Name) Robert J. Conlin
Signature
Title Deputy Secretary, Employee Trust Funds
Phone 608- 261-7940 bob.conlin@etf.state.wi.us
Date (MMDD/CCYY)  06/09/2011
Witness (1): Mux M. Blank
Witness (2):

To be Completed by Contractor
Legal Company Name
Deloitte Consulting LLP
Trade Name
Deloitte Consulfing
Taxpayer Identification Number
061454513
Company Address (City, State, Zip)
Minneapolis, MN 55402-1538
By (Name)
Timothy D. Gustafson
Signature Timothy D. Fustaly
Title
Principal'
Phone
(312) 486-2265
Date (MMDD/CCYY)
June 9, 2011
Witness (1):
Witness (2):